



**BOTSWANA
MINERALS plc**
AI-Driven Mineral Discovery

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Corporate Presentation



March 2026 | AIM | BSE

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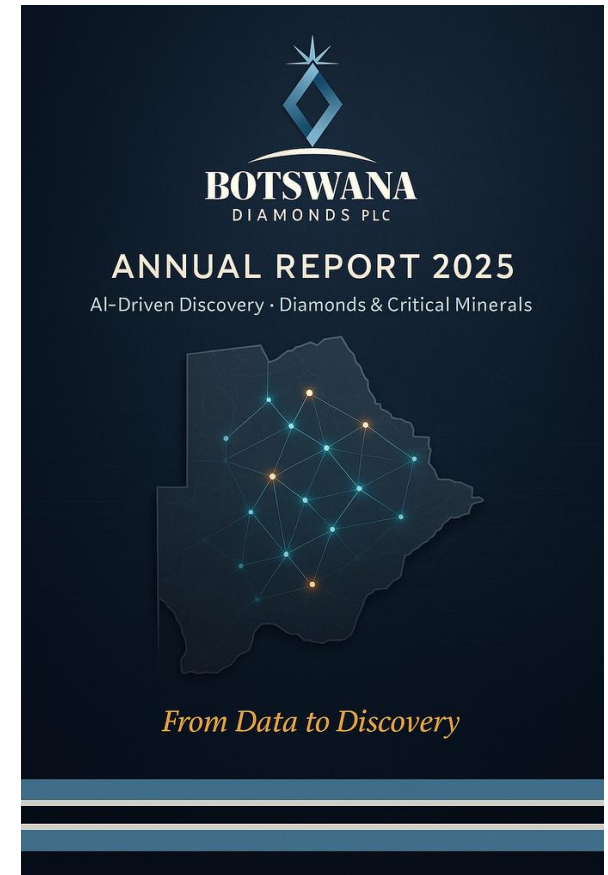
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Botswana Minerals plc – A Snapshot



Copper – new priority in Botswana

- We shift primary focus to **explore for copper** and other important metals in Botswana
- We use a large, company-owned data set and clear, **explainable AI**
- **Main focus: copper** and **polymetals** today
- **Our edge:** better data, smart AI tools, and strong local relationships
- **Result:** faster decisions, fewer mistakes, lower costs
- **Diamonds:** core pillar, retained for upside on market recovery
- **Scalable model:** reinvigorate old data with AI to find new targets



Investment Highlights



Copper growth today, diamond upside later

- **Copper and polymetals**
 - Eight new exploration licenses in Botswana
 - Total area c.7,000 km²
 - Main focus on copper, plus zinc, lead, silver, nickel, PGMs and gold
- **Diamonds**
 - KX36: 100% owned, with a SAMREC compliant mineral resource. Nearby targets and approval to drill
 - AI has found 7 new kimberlite targets, 4 of these already secured
 - Interest in Maibwe JV and Thorny River mining area
- **How we work**
 - Use JVs and farm-ins to fund drilling
 - Share risk and limit dilution
 - Targets are clearly ranked and easy for partners to assess

Strategy: Copper Now, Diamonds Later



Next 24-months: build and test copper and polymetal targets

- Use a phased approach to work to reduce risk
- Bring in partners to support cost of drilling
- Keep diamonds on a low spend until markets recover
- **Prioritise** money where returns look strongest
- Aligns with GRB's wider diversification strategy
- **Always-on engine:** acquire/compile legacy datasets; generate new targets and license positions
- **Longer term:** replicate this model in other African countries

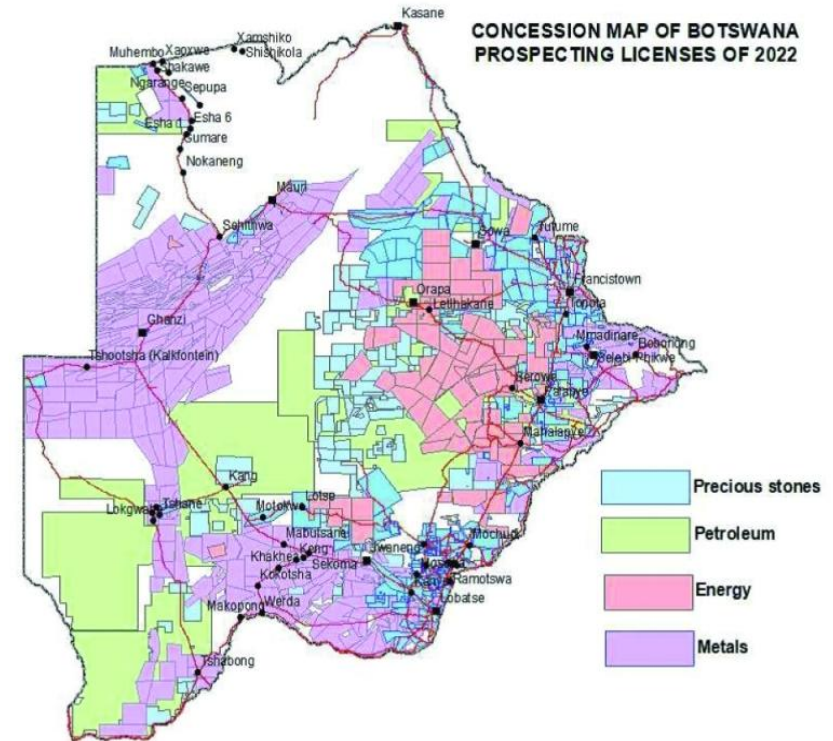
Five Pillars Approach

- Data
- AI technology
- Government relations
- Field and commercial skills.
- Supportive shareholders

Why Botswana?

Botswana offers stable permitting and strong prospectivity

- Stable country
- Clear mining laws and exploration code
- Long history of successful mining
- Proven potential for copper, other metals and of course diamonds
- **BOD Competitive Advantage:** world class data and several decades of success in country



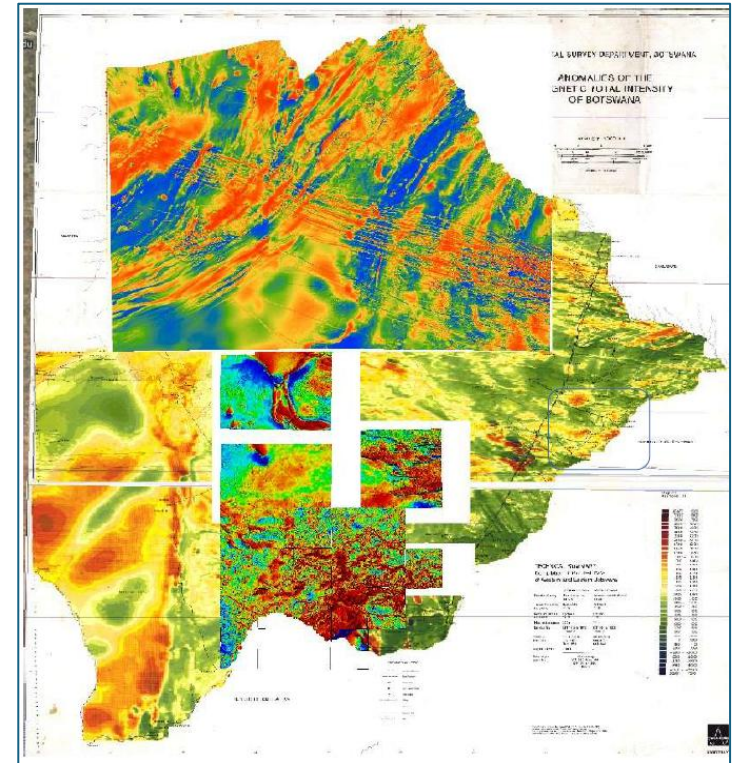
Concession map of Botswana

Our Advantage: Clear AI and Better Data



Collect data → Clean data → Rank targets → Field work → Drill or partner

- **Scale:** data covers about 95,000 km² of Botswana
- **Wide-ranging:** includes airborne surveys, ground surveys, soil samples and drill records
- **AI system** cleans and combines old and new data
- **Multi-deposit:** uses many deposit types, focused initially on diamonds and then copper and related metals
- **Output:** produces ranked targets with clear geological reasons
- **Fast results:** already discovered new diamond and metal targets



Geophysical coverage of Botswana

Why Copper?



In demand metal at the heart of electrification; few new discoveries; early new discoveries are highly value-accretive.

- Copper demand is surging
- Increasing demand for power grids, renewables, electric vehicles and data centres
- Long lead times for new copper mine development
- Large discoveries are scarce
- Copper holds strong appeal for partners and investors
- Ideal fit with BOD data-led approach

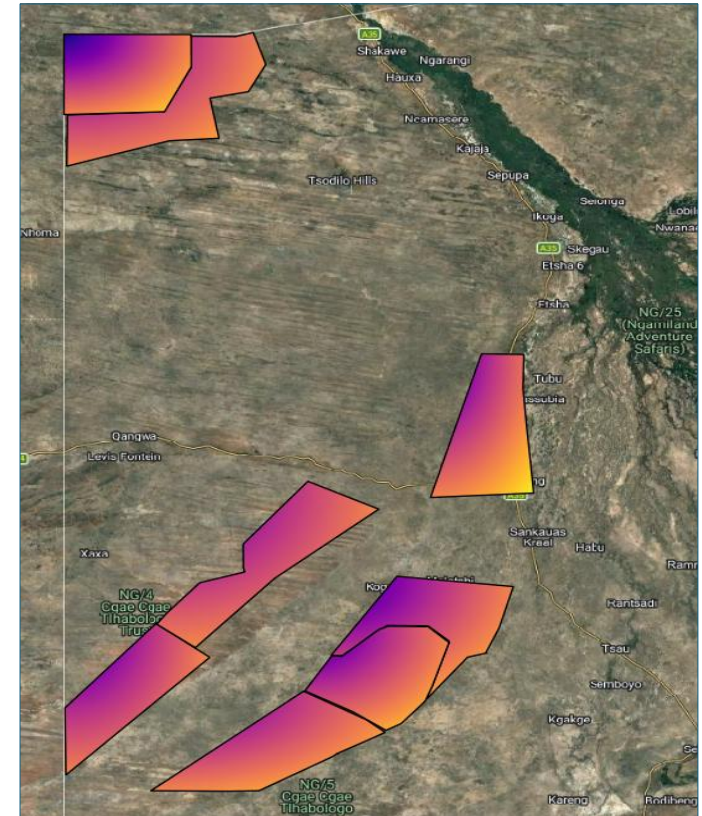


Copper price

Copper Licenses

Positioned for fast AI and field validation and partnering

- **8 new licenses:** North-West Botswana
- **Scale:** covers about c.7,000 km²
- **Location:** Damaran Belt
- **Proximity** to a known zinc-lead-silver mining trend
- **Target** copper-rich systems
- **Plan:** test quickly and partner where possible



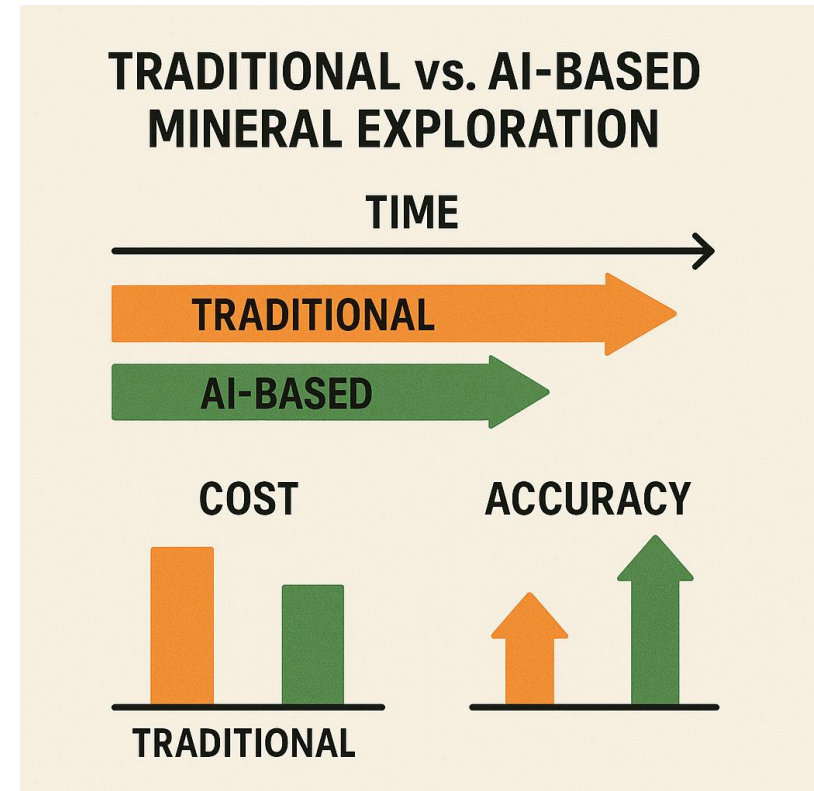
Near Term Work Plan

Convert AI targets into drill-ready prospects through focused validation

- Use geophysics and soil sampling to refine targets
- Focus on copper, nickel, zinc and lead
- Test targets that may not show at the surface
- Clear steps to decide what to drill

Key milestones:

- Strong target list
- Field results
- Drill-ready targets
- Partner agreements



RASonly, 2025

Milestone-led JVs/farm-ins designed to accelerate drilling while managing dilution and technical risk

- Use joint ventures and farm-ins
- Partners help pay for drilling
- Clear work plans and budgets
- Reduce risk and shareholder dilution
- **Goal:** partner-funded drilling



Diamonds: Upside, Low Spend



Advanced diamond assets in Botswana and South Africa are retained as an option on market recovery, supported by AI-generated targets and near-mine upside at KX36

- Diamond assets kept for future market recovery
- KX36 has a SAMREC compliant resource and nearby targets
- Approval in place to drill
- New AI-generated targets secured
- Exposure through Maibwe JV
- Thorny River mining permit granted



KX36 Processing Plant, Central Kalahari, Botswana

Corporate Information



Exchanges **AIM (LSE) /BSE**
 Ticker **BMIN**
 Shares in Issue **1,198 M**
 Market Cap **£3.17 M**
 Share Price **0.27 p** (16th March 2026)



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HOLDER ▾	AMOUNT ▾	PERCENT ▾
Pershing International Nominee	133,077,376	11.11%
Interactive Investor Services Nominees Limited	113,866,990	9.50%
John James Teeling	71,896,818	6.00%
Aurora Nominees Limited (2288700)	62,891,990	5.25%
HSBC Global Cust Nom Ltd	62,480,148	5.22%
James Finn	46,638,869	3.89%
Hargraves Lansdown (Nominees) Limited HLNOM	39,854,102	3.33%
Hargraves Lansdown (Nominees) Limited 15942	38,946,039	3.25%
James Campbell	17,075,281	1.43%

Active social media presence:
<https://twitter.com/BotswanaDiamond>
<https://www.linkedin.com/company/112057969/admin/dashboard/>

Directors

Experienced management team



John
Teeling

—
**Executive
Chairman**

—
Founder of a number of listed resource companies, including African Diamonds. Holds a doctorate in business from Harvard Business School as well as an MBA from Wharton.



James
Campbell

—
**Managing
Director**

—
Over 40-years in the diamond industry. Has been MD of Rockwell Diamonds and African Diamonds. Prior to this was a GM at De Beers. Holds degrees in Mining & Exploration Geology and an MBA.



James
Finn

—
**Finance
Director**

—
Over 20-years African resource company experience; director of a number of resource and industrial ventures. Holds a degree in business and has an accounting qualification.



Robert
Bouquet

—
**Commercial
Director**

—
Antwerp-based Diamond market expert. Over 20-years diamond industry experience; 15 with De Beers/Rio Tinto Diamonds.

Summary

- Copper-first explorer in Botswana
- Uses strong data and clear AI tools
- Focused on low-cost, smart exploration
- Copper and polymetals are the near-term priority
- Diamonds kept as future upside
- Scalable model for long-term growth





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Thank You!

Questions & Discussion

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